# Disaster Recover Plan/ Business Continuity Plan

**Family Service Rochester- South** 

**Confidential & Proprietary Information** 

#### Introduction

The following is the disaster recovery plan for Family Service Rochester. The purpose of this plan is to ensure that the organization can respond to a disaster or other emergency that affects information systems and minimize the effect on business operations.

It is the responsibility of the Executive Director to declare a situation a disaster and activate the plan. If the Executive Director is unavailable, a member of the Crisis Management Team can declare a disaster and activate the plan.

A disaster may be classified as a fire, tornado, flood, electrical power outage, explosion, bomb threat, hazardous material spills or releases, or any other situation that would warrant evacuation of the facility in order to protect the lives and safety of clients and staff.

The Family Service Rochester Emergency Response and Crisis Management Plan provides step by step procedures to provide guidance in an Emergency or Crisis situation.

#### 1.0 Overview

#### **1.1 Policy Statement**

It is the Policy of Family Service Rochester to maintain a comprehensive Business Continuity Plan for all critical organization functions. Management is responsible for ensuring compliance with this policy and that their respective plan component is tested no less than annually. Family Service Rochester's Disaster Recovery efforts exercise reasonable measures to protect employees, safeguard assets, and client accounts.

#### **1.2 Introduction**

This document is the Business Continuity Plan for Family Service Rochester South is located at 1625 Highway 14 East Rochester, MN 55904.

This plan is specifically designed to guide Family Service Rochester (FSR) through a recovery effort of specifically identified organization functions. At the onset of an emergency condition, FSR employees and resources will respond quickly to any condition, which could impact FSR's ability to perform its critical organization functions. The procedures contained within along with the Family Service Rochester Emergency Response and Crisis Management Plan have been designed to provide clear, concise and essential directions to recover from varying degrees of organization interruptions and disasters.

#### **1.3 Confidentiality Statement**

This manual is classified as the confidential property of Family Service Rochester. Due to the sensitive nature of the information contained herein, this manual is available only to those persons who have been designated as plan participants, assigned membership to one of the FSR recovery teams, or who otherwise play a direct role in the recovery process.

#### 1.4 Manual Distribution

Each plan recipient will receive and maintain two (2) copies of the disaster recovery manual; one copy will be kept in the plan recipient's work area; the second copy is kept at the plan recipient's residence.

#### 1.6 Plan Revision Date

The latest manual revision date appears in the lower right-hand corner of the footer. This date indicates the most published date of the plan section.

#### 1.7 Defined Scenario

A disaster is defined as a disruption of normal organization functions where the expected time for returning to normalcy would seriously impact FSR's ability to maintain client commitments and regulatory compliance. FSR's recovery and restoration program is designed to support a recovery effort where FSR <u>would not</u> have access to its facilities and data at the onset of the emergency condition.

#### **1.8 Recovery Objectives**

The Disaster Recovery Plan was written with the following objectives:

- To ensure the life/safety of all FSR employees throughout the emergency condition, disaster declaration, and recovery process.
- To reestablish the essential organization related services provided by FSR within their required recovery window as identified in the recovery portfolio in Section 2 at the declaration of disaster.
- To suspend all non-essential activities until normal and full organization functions have been restored.
- To mitigate the impact to FSR's clients through the rapid implementation of effective recovery strategies as defined herein.
- To reduce confusion and misinformation by providing a clearly defined command and control structure.
- To consider relocation of personnel and facilities as a recovery strategy of last resort.

#### 1.9 Plan Exclusions

The Disaster Recovery Plan for Family Service Rochester was developed with the following exclusions:

- Succession of Management
- Restoration of the Primary Facilities

#### **1.11 Declaration Initiatives**

FSR's decision process for implementing any of the three levels of recovery strategies to support the restoration of critical organization functions are based on the following declaration initiatives:

- Every reasonable effort has been made to provide critical services to FSR's clients by first attempting to restore the primary facility.
- After all reasonable efforts have failed to restore the primary facility, and using manual procedures severely degrades client support, FSR would invoke a recovery strategy that requires the relocation of personnel and resources to an alternate recovery facility.
- If the outage clearly extends past the acceptable period of time identified in the Recovery Portfolio, (Section 2) a declaration of disaster will immediately be made.

#### 1.12 Recovery Strategies

In order to facilitate a recovery regardless of the type or duration of disaster, FSR has implemented multiple recovery strategies. These strategies are categorized into three (3) levels. Each level is designed to provide an effective recovery solution equally matched to the duration of the emergency condition.

#### • LEVEL 1: SHORT-TERM OUTAGE (RIDE-OUT) – INTRA-DAY

A short-term outage is defined as the period of time FSR does not require computerized operations, or where an outage window of the same day or less would not allow adequate time to restore / utilize automated recovery operations.

#### • LEVEL 2: MEDIUM-TERM OUTAGE (TEMPORARY) – UPTO SIX WEEKS

A medium-term outage is defined as the period of time that FSR will execute its formal disaster recovery strategy, which includes actually declaring a disaster. A disaster may either be declared agency wide or by the affected program or building. The decision to declare a disaster is based on the amount of time / expense that is required to implement the formal recovery and the anticipated impact to the agency over this period of time.

#### • LEVEL 3: LONG-TERM OUTAGE (RELOCATION) – 6 WEEKS OR MORE

A long-term outage is defined, as the period of time that FSR will exceed the allowed occupancy time of its primary recovery strategy. During this phase of recovery FSR will initiate a physical move of personnel and resources.

#### 1.13 Team Overview

During an emergency each team member contributes the skills that they use in their everyday work to the overall response.

#### 1.14 Team Charters

Crisis Management Team (CMT) - The CMT is comprised of senior FSR management and is responsible for authorizing declarations of disaster, emergency investment strategy, approving public release of information, and ensuring employees and clients are informed.

The CMT is first on the scene to assess the damage caused by the disaster or ensure precautionary measures are taken in light of any impending disaster (e.g. inclement weather, etc.) Once the CMT determines the extent of the disaster, they will either order an evacuation of the facility or work with facilities to mitigate the effects to FSR.

Recovery Site Team (RST) - The RST Team provides agency-level support for both the physical site and technology issues. The members of this team ensure that the alternate site is ready, and adequate for arriving recovery personnel.

Business Restoration Team (BRT) – The BRT'S consist of personnel from each area deemed critical to the continuation of FSR's mission. The captains of the BRT get updated status from the CMT and the RST to pass on to their team members to ensure prompt recovery of each program.

#### 2.1 Emergency Phone Numbers

Complete the following to ensure that you have identified all the



## **Emergency services**

1.	Police:	9-1-1 or non-emergency (507) 328 - 6800
2.	Fire:	9-1-1 or non-emergency (507) 328 - 2830
3.	Alarm Company:	(507) 288-5520 Custom Alarm
4.	Ambulance:	9-1-1

## **Communications**

- **1.** Telephone system: (800) -847-3098 - Marco **2.** Long distance carrier: (800)-250-1517 Jaguar
- **3.** Line problems: (800)-250-1517 Jaguar

## Weather information

1.	NOAA:	(828) 271-4800	162.475 MHz
2.	Radio station:	162.475 MHz	
3.	Weather channel:	http//:weather.go	V

## X Maintenance & repair

<b>1.</b> Janitorial:	(507) 281-6262 ABC
<b>2.</b> HVAC:	(507) 288 – 7713 Harris Mechanical
3. Electrical:	(507) 601-8950 Reds Electric LLC
4. Plumbing:	(507) 282-8333 Action Plumbing/Heating

#### □ □<sup>△</sup>□ IT services

1.	Hardware/software:	(877) 408-16565 EO Johnson
2.	Network equipment:	((877) 408-16565 EO Johnson
3.	Internet:	(800)-250-1517 Jaguar -or- (888)438-2427 Charter
4.	Server:	(877) 408-16565 EO Johnson

## Utilities

1.	Electrical:	(507) 280-1500	Rochester Public Utilities
2.	Gas:	(800) 889-9508	MN Energy Resources
3.	Water:	(507) 280-1500	Rochester Public Utilities
4.	Sewer:	(507) 280-1500	Rochester Public Utilities
5.	Sanitation:	(507) 281-5850	GFL Environmental

## **&** Employee assistance

1.	Temp. housing:	(507) 281-3122	Interfaith Hospitality Network
2.	Elderly care:	(800) 333-2433	Senior Linkage Line
3.	Food:	(507) 287-2350	Channel One Food Shelf
4.	Child Care	(507) 287-2029	Families First
5.	Medical Care	(507) 529-6650	Olmsted Medical Services
6.	Clothing	(507) 281-1561	Salvation Army
7.	Emergency Transportation:	(507) 282-2222	

## 2.3 Threat Profile

Hazard:	Profile of Hazard:	First Response:
Freezing Rain	Freezing rain is rain occurring when surface temperatures are below freezing. The moisture falls in liquid form, but freezes upon impact, resulting in a coating of ice glaze on exposed objects. This occurrence may be called an ice storm when a substantial glaze layer accumulates. Ice forming on exposed objects generally ranges from a thin glaze to coatings about an inch thick. A heavy accumulation of ice, especially when accompanied by high winds devastates trees and transmission lines. Sidewalks, streets and highways become extremely hazardous to pedestrians and motorists. During the winter citizens should be prepared to shelter themselves at home for several days possibly without power. Local shelters can be opened in areas where power is not affected but transportation to a shelter may be difficult.	Step 1: Monitor weather advisories Step 2: Notify on-site employees Step 3: Activate Internal Calling Tree Step 4: Call local radio and TV stations to broadcast weather closing information for clients/employees at home Step 5: Place closing sign on all FRS doors Step 6: Arrange for snow and ice removal
Tornadoes	Tornadoes are violent rotating columns of air, which descend from severe thunderstorm cloud systems. They are normally short-lived local storms containing high-speed winds usually rotating in a counter-clockwise direction. These are often observable as a funnel-shaped appendage to a thunderstorm cloud. The funnel is initially composed to nothing more than condensed water vapor. It usually picks up dust and debris, which eventually darkens the entire funnel. A tornado can cause damage even though the funnel does not appear to touch the ground.	Step 1: Monitor weather conditions Step 2: Notify employees of potential of severe weather Step 3: Power off equipment Step 4: Shut off utilities (power and gas) Step 5: Instruct clients/employees to assume protective posture Step 6: Assess damage once storm passes Step 7: Assist affected clients/employees
Floods	In several areas of Olmsted County, unusually heavy rains may cause "flash" floods. Small creeks, gullies, dry streambeds, ravines, culverts or even low lying round frequently flood quickly. In such situations, people are endangered before any warning can be given.	Step 1: Monitor flood advisories Step 2: Determine flood potential to Olmsted County. Step 3: Determine employees/clients at risk. Step 4: Pre-stage emergency power generating equipment Step 5: Assess damage

Hazard:	Profile of Hazard:	First Response:
Earthquakes	An earthquake is the shaking, or trembling, of the earth's crust, caused by underground volcanic forces of breaking and shifting rock beneath the earth's surface.	Step 1: Shut off utilities Step 2: Evacuate building if necessary Step 3: Account for all personnel and clients. Step 4: Determine impact of organization disruption
Power Failures	Power failures occur in many parts of the county throughout the year. They can be caused by winter storms, lightning or	Step 1: Wait 5-10 minutes Step 2: Power-off all Servers after soft shut down procedure

	construction equipment digging in the wrong location. For whatever the reason, power outages can severely impact the entire community.	Step 3: Shut down main circuitlocated on the bottom floorStep 4: Use emergency phone lineto make outgoing phone callsStep 5: Call power company forassessmentStep 6: Locate sources of mobilepowerStep 7: Contact electrical companyStep 8: Re-energize buildingStep 9: Power-on equipment
Fires	Fires can, and do, cause hundreds of deaths each year. Even with strict building codes and exceptions, citizens still parish needlessly in fires.	Step 1: Call Fire Dept. using the 911 system. Step 2: Make an announcement over the telephone paging system to evacuate personnel and clients. Step 3: Confine fire by closing all doors Step 4: Shut off utilities if possible Step 5: Account for all personnel and clients outside of building. Step 6: Assess damage

### 2.4 Recovery Strategy Overview

FSR's Disaster Recovery Plan is based on the agency surviving the loss of facilities and/or key personnel and systems during a disaster.

Once FSR's ERT has determined that a declaration of disaster is required, the following sequence of events will occur:

Steps:	Instruction:	
1: Evacuate affected facility.	If the emergency requires an evacuation of employees, execute evacuation plans contained in the Emergency Procedures section.	
2: Go to staging area.	Follow building evacuation instructions.	
3: Determine length of outage.	Review written and verbal damage assessment reports from facilities and civil authorities and then estimate the amount of time the facility will be uninhabitable.	
4: Select disaster level.	Based on the estimated duration of the outage, declare the disaster event as either a L1 (Less than 48hrs.), L2 (48hrs. to 6 weeks), or L3 (6 weeks or longer).	
5: Activate alternate facilities.	Contact alternate facilities identified in the Facilities section. Confirm their availability and alert them of estimated arrival time.	
6: Release personnel from the staging area.	<ul> <li>Once the disaster level has been selected, release all personnel from the staging area to their assigned recovery location.</li> <li>Non-essential personnel – Home</li> <li>Recovery Site Team – Alternate Facility</li> <li>Command Center Staff – Alternate Facility</li> <li>Crisis Management Team – Alternate Facility</li> </ul>	
7: RST establish Command Center.	<ul> <li>RST personnel are the first to arrive at the alternate facility to setup and organize the command center prior to the arrival of the CMT and support personnel. The following representatives are required at the Command Center within 1-3 hours:</li> <li>Crisis Management Team</li> <li>Business Restoration Team Lead</li> </ul>	

	Recovery Site Team Lead
8: Establish situation desk.	At the command center, establish a dedicated line with operator to field all incoming calls. Announce command center phone number to all recovery participants.
9: Review recovery matrix.	Review the Recovery Matrix Section on a department by department basis to determine who is most effected by the disaster. Group departments by recovery resource requirements, time frames, and co-location requirements.
10: Create technology shopping list.	Once the technology requirements of the effected department(s) are known, create a requirement list for the IT support staff.
11: Contact quick ship vendors.	Using the vendor quick-ship contacts or local sources located in the LAN Restoration section order replacement technology indicated on requirements list.
12: Retrieve electronic/hardcopy vital records,	Retrieve vital records from off-site locations as indicated in the Vital Records section. Have vital records shipped and staged at the alternate facility.
13: Setup replacement local area network (LAN).	The priority of FSR is to restore the core technology necessary to support L2 recovery strategies.
14: Activate short-term recovery strategies.	Instruct each department to initiate their short-term recovery strategies. These strategies will be used while the replacement LAN/WAN circuits are implemented.
15: Populate alternate facility.	Once the replacement LAN/WAN is functional, notify the BRT that departments can now begin executing their L2 recovery strategies.

### 2.5 Plan Participants

The following presents the **Crisis Management Team participants** and their associated recovery function. At the time of a disaster, these individuals will be among the first to be contacted.

Recovery Role:		
CMT Leader The CMT Team is responsible for authorizing declarations of disaster, emergency strategy, approving public release of information, and ensuring employees and clients are informed.	Name: April Sutor (Located On-Site) Title: Director of Innovation &Collaboration Office Ext.: 1022 Cell: (507)280-9889 E-mail: <u>asutor@familyservicerochester.org</u> Home Address: 1538 King Court SE, Rochester, MN 55904	Name: Scott Maloney (Alternate) Title: Executive Director Office Ext.: 1031 Cell: (507) 250-3650 Home: (507)536-9956 E-mail: smaloney@familyservicerochester.org Home Address: 6057 Grante Dr NW;
CMT Participants	Name: Terry Eich Title: Operations Supervisor Office Ext.:1023 Cell/Home: 507-398-3905 E-mail: teich@familyservicerochester.org	Name: Cindy Lefebre-Westendorf Title: HR Director Office Ext.:1067 Cell/Home: (507)-383-7677 E-mail: <u>clefebre@familyservicerochester.org</u>
	Name: Crystal Smith Title: Director of Finance & Support Services Office Ext.: 1004 Cell/Home: (507) 269-9703 Home: (507) 269-9703 E-mail: csmith@familyservicerochester.org	Name: Brenda Chilman Title: Director of Community Engagement Office Ext.: 1014 Cell/Home: (507) 421-0359 E-mail: <u>csmith@familyservicerochester.org</u>
RST Participants The RST Team provides agency-level support for both the physical site and technology issues.	Name: Scott Maloney Title: Executive Director Office Ext.: 1031 Cell: (507) 250-3650 Home: (507) 536-9956 E-mail: smaloney@familyservicerochester.org Home Address: 6057 Grante Dr NW;	Name: Terry Eich Title: Operations Supervisor Office Ext.: 1023 Cell/Home: (507) 398-3905 E-mail: <u>teich@familyservicerochester.org</u> Home Address: 5518 Leslie Lane SW; Rochester, MN 55902

#### **BRT Participants**

BRT get updated status from the CMT and the RST to pass on to their team members to ensure prompt recovery of each program.

#### Name: Scott Maloney

Title: Executive Director

Office Ext.: 1031

Cell: (507) 250-3650

Home: (507) 536-9956

E-mail: <u>smaloney@familyservicerochester.org</u>

Home Address: 6057 Grante Dr. NW; Rochester, MN 55901

Name: Kelli DeCook

Title: Director of Child Welfare

Office Ext.: 1008

Cell: (507) 358-5292

Home: (507) 775-9998

E-mail: kdecook@familyservicerochester.org

Home Address:

Name: April Sutor

Title: Director of Innovation & Collaboration

Office Ext: 1022

Cell: (507) 280-9889

E-mail: <u>asutor@familyservicerochester.org</u>

Home Address: 1538 King Ct SE; Rochester, MN 55904

### 2.6 Alternate Site Setup

Once the alternate site has been secured, the RST's will work with the event staff to configure appropriate command enter and recovery space.

The following provides configurations for general work areas and the command center.

Recovery Area:	Configuration:
Command Center	Occupancy – 6
	Room – private.
	Conference table & chairs
	Phones – 2
	Facsimile – 1
	<ul> <li>Office Equipment – copier, laptops, printer, folding tables</li> </ul>
	<ul> <li>Office supplies – letterhead, envelopes, flip charts, writing supplies</li> </ul>
	<ul> <li>Communications – Walkie-talkies, cell phones, wireless internet</li> </ul>
Work Area Recovery &	5 private rooms & 1 main room
Vital Records Staging	Folding Tables & chairs
	Phones – ea. room
	<ul> <li>Office Equipment – 6 laptops</li> </ul>
	<ul> <li>Office supplies – flip charts, stationary, writing supplies, labels</li> </ul>
	<ul> <li>Communications –wireless internet, 6 voice lines</li> </ul>
	<ul> <li>Private cabinet for vital records/personnel records</li> </ul>

## 3.0 Recovery Ranking

The following organization processes will be recovered within the sequence specified below:

Priority Rank:	Organization Process:	Potential Impact:	Allowable Downtime:
1	Meals on Wheels	Senior citizens and special need consumers would not receive potentially their only meal for the day.	24 hours
2	Homemaker Services	Potentially our homemaker consumers (senior citizens) would have no other contact with the outside world. Some are homebound and therefore need groceries.	1 week
3	Accounting System (Great Plains, iSolve)	Our employees would not receive their payroll checks. Payments to our vendors would stop.	1 week
4	Counseling (CareLogic)	If there was a disaster in Rochester, FSR would not be able to continue with mental health therapy efficiently without CareLogic and the client database.	1 week

## 4.0 Recovery Team Checklists

## MEALS ON WHEELS:

	LS:			_			
<b>Recovery Function:</b>	Administration	Prim		April			
		_	nate:	Jackie Glynn			
	Primary Staging Area: FSR North			Alternate Staging Area:			
Alternate Locations:	Primary Work Area:			United Way Building Alternate Work Area:			
	FSR North	<i>a</i> .		United Way Building			
Charter:	Responsible for all of the administrative aspects of the recovery effort. This includes maintaining the plan currency, activating the command center and providing logistics and employee assistance						
	support during the The following iter				from your wo	ork area if you	
Retrieval List:	are evacuated fro					nk alea li you	
	1. binder with cl	ent nam	es				
	2. Route sheets						
	3. binder with dr	ivers' na	ames				
	4. blank cancella	ation slip	os				
	5. labels						
		m vour	recover	rv effor	ts. vou will ne	eed access to	
Recovery	In order to perform your recovery efforts, you will need access to the following resources:						
Resources:	Phone: PC:		Netwo	ork	Internet Access		
	The following are	the reco	verv ta	sks to	he followed:		
Recovery Steps:	The following are	therect		1585 10	be followed.		
	1. Retrieve impo	rtant ite	ms forn	n work	area		
	2. Evacuate buil	ding					
	3. Go to primary staging area						
	4. Wait for all clear or activation notice						
	5. Go to designated recovery location						
	6. Execute calling tree						
	7. contact hospital / Taher						
	8. contact radio/TV stations for public announcement.						
	9. follow up with	volunte	ers to b	be sure	they are still a	able to drive	

Calling List:	You are responsible for calling the following employees and/or companies:
	<ol> <li>Jackie Glynn</li> <li>Tonja Zieman</li> <li>Jessica Thornton</li> </ol>
Vital Records:	The following documents and/or electronic media will be required for your recovery effort:
	1. Access to Care Logic (Web Based)and Senior Express (Tonja Zieman, Jessica Thornton, Jackie Glynn works' hard drive)
	2. client files orange cards

## 4.0 Recovery Team Checklists

## **Chore Services:**

Chore Services.		Prim	arv	April Sutor			
<b>Recovery Function:</b>	Administration		nate:	Jackie Glynn			
	Primary Staging Area: FSR North				Alternate Staging Area: United Way Building		
Alternate Locations:	Primary Work Area:				a way Banani	<u> </u>	
	FSR North	a.			d Way Buildin		
	Responsible for	all of th	e admi			¥	
	effort. This inclue						
Charter:	command center						
	support during th	e recove	ery effo	rt.			
	The following iter				l from your wo	ork area if you	
Retrieval List:	are evacuated fro	m the b	uilding:				
Decessory	In order to perfor		recove	ry effor	rts, you will ne	eed access to	
Recovery Resources:	the following reso	burces:	I				
Resources.				_			
	Phone: PC:		Netwo	ork	Internet Access		
		;			Access		
	The following are	the rec	avory to	sks to	ha fallowad:		
Recovery Steps:	The following are	the rect	Jvery la	1383 10	be followed.		
	1. Retrieve in	nportant	t items f	from w	ork area		
	2. Evacuate building						
	3. Go to primary staging area						
	4. Wait for al	4. Wait for all clear or activation notice					
	5. Go to desi	anated r	ecover	v locati	ion		
	6. Execute ca	-		,			
		Ū					
	7. Call home	maker to	o activa	te clien	t calling tree		
	8. Contact ra						
	You are respons	ible for	calling	the fo	ollowing empl	oyees and/or	
Calling List:	companies:						
	1 Jackie Chunn						
	<ol> <li>Jackie Glynn</li> <li>Jessica Thornton</li> </ol>						
	3. Kathy Voss						
	4. Jennell Loeffler						
	The following do	cuments	and/or	electr	onic media wi	ill be required	

Vital Records:	for your recovery effort:
	1. Access to FSR's T drive

## 4.0 Recovery Team Checklists

Great Flains Acco		100						
Recovery Function:	Administrati	on	Prima			al Smith- HR C		
			Alternate:		Theresa Sennes-HR Holly Hollar			
	Primary Staging Area:				Alternate Staging Area:			
Alternate Locations:	FSR North				United Way Building			
Alternate Ecoations.	Primary Work Area: Alternate Work Ar							
	FSR North United Way Building							
							the recovery	
Charter:							activating the	
	support duri					s and employ	ee assistance	
		-				from your wa	ork area if you	
Retrieval List:	are evacuate	-				nom your we	ork area ir you	
		a nom	the be	manig.				
	1. Checks							
	2. Client Lis	t						
	3. Vendor Li							
	3. Vendor Li	St						
	4. Employee	e emero	iencv t	elepho	ne nun	nbers		
							ed access to	
Recovery	the following resources:							
Resources:								
	Phone:	PC:		Netwo	ork	Internet		
	The followin	g are th	ne reco	very ta	sks to	be followed:		
Recovery Steps:				•.				
	1. Retrie	eve imp	ortant	items f	orm wo	ork area		
	2. Evacu	late bui	ildina					
			-					
	3. Go to	primar	y stag	ing are	а			
	4. Wait for all clear or activation notice							
	5. Go to designated recovery location							
	6. Execute calling tree							

	7. Calling employees – using calling tree
Calling List:	You are responsible for calling the following employees and/or companies: 1. Theresa Sennes 2. Teresa Bowman
Vital Records:	The following documents and/or electronic media will be required for your recovery effort:
	1. Access to FSR's public drive
	2. Access user drives (Crystal, Theresa & Terry)
	3. Admin business files
	4. Employee permanent & medical files
	5. Vendor contracts
	6. Financials
	7. Quarterly payroll registers
	8. Client Service Agreements
	9. Contracts & Grants

## 4.0 Recovery Team Checklists

## Counseling Software

Booovery Eurotion	covery Function: Administration	ion	Prima	ry:	Ashleigh Dowis			
Recovery Function:		ion	Alternate:		Scott Maloney			
	Primary Stag	ging Are	ea:			ate Staging A		
Alternate Locations:	FSR North				United Way Building			
Alternate Locations.	Primary Wo	rk Area:	1		Altern	ate Work Area	a:	
	FSR North				United	d Way Buildin	g	
Charter:	effort. This command c	Responsible for all of the administrative effort. This includes maintaining the plan command center and providing logistics support during the recovery effort.					activating the	
Retrieval List:	The following items should be removed from your work area if you are evacuated from the building:							
	1. Client files are available via CareLogic web browser							
In order to perform your recovery efforts, you will need aRecoverythe following resources:					eed access to			
Resources:	Phone:	PC:		Netwo	ork	Internet		

	Access						
Recovery Steps:	The following are the recovery tasks to be followed:						
	1. Retrieve important items form work area						
	2. Evacuate building						
	3. Go to primary staging area						
	4. Wait for all clear or activation notice						
	5. Go to designated recovery location						
	6. Execute calling tree						
	7. Call therapists						
	8. Have therapists call clients						
	9. Contact radio/TV stations for public announcement						
Calling List:	You are responsible for calling the following employees and/or companies:						
	1. Teresa Bowman						
	2. Kathleen Hughes						
Vital Records:	The following documents and/or electronic media will be required for your recovery effort:						
	for your recovery enort:						
	1. Access to FSR's public drive						
	2. Client files						

## **5.0 Emergency Contacts**

### **5.1 Vendor Dependencies**

All plans require a comprehensive listing of external contacts:

Provider:	Contact:	Purpose:
EO Johnson	877-408-1656	Computer system
Zumbro Valley Mental Health	507-289-2089	EAP Referrals
United Way	507-287-2000	Alternate Primary Staging & Working Area
Shorewood Senior Campus	507-536-3214	Meals on Wheels
Custom Alarm	(507) 288-5522	Building security
SEMCAC Senior Dining	507-424-1858	Senior Café
Marco	800-847-3098	Phone System
TPR Services- Tim Peters	507-696-7254	Outside snow removal

Unum	800-275-8686	Short-term disability
Olmsted County Social	507-328-6400	Crisis management
Services		-
Family Access Center	507-328-6589	Primary Staging & Working Area / Emergency daycare